



CS/16/24

President  
The Stock Exchange of Thailand  
93 Ratchadaphisek Rd,  
Din Daeng, Bangkok 10400

August 10, 2016

Dear Sir,

Re. : Notification on the increase in shareholding in Amata Halong Project and the capital injection of USD9.2 Mil for Amata Township Long Thanh

The resolution of Amata VN Public Company Limited (“the Company”) at the Board of Directors Meeting No.3/2016 on Aug 10, 2016 has approved the following:

- (1) Increase shareholding in Amata Halong Project from 70% to 99.99%:

With reference to the resolution of the Board of Directors Meeting No. 2/2016 held on May 11, 2016 had approved the investment in Amata City Halong JSC through a joint venture with Tuan Chau Group Investment Hitech Infrastructure Development JSC and Mrs. Dao Thi Doan Trang with the shareholding of 70%, 29% and 1%, respectively, as informed in the letter No. CS /16/20 dated 11 May 2559 to the Stock Exchange of Thailand. However, Tuan Chau Group Investment Hitech Infrastructure Development JSC and Mrs. Dao Thi Doan have decided not to invest in Amata City Halong JSC, thus, resulting in an increase in stake of the company from 70% to 99.99%.

Currently the Company is in the process of applying for investment license and upon receiving the investment license, the company will be established.

- (2) Injection of equity in Amata Township Long Thanh:

With reference to resolution of the Board of Directors Meeting No. 5/2015 held on October 29, 2015 had approved to apply for Investment Certificate for Amata Township Long Thanh Project, currently, the project has already received Investment Certificate on July 4, 2016 and is in the process of registering a company therefore is required to inject equity capital. For the first phase, the total equity to be injected is USD 9.2 Mil which is required to be paid within 90 days of the business registration issuance.

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The resolution of the Board of Directors approved the equity injection of USD 9.2 Mil within 90 days of the business registration issuance.

However, those resolutions are subject to the approval of Board of Directors of Amata Corporation PCL on August 15, 2016

For your information.

Yours sincerely,  
AMATA VN PUBLIC COMPANY LIMITED

A handwritten signature in blue ink, appearing to read 'Songchom Tangnawapan'.

Songchom Tangnawapan  
DIRECTOR